# STEPS TO A SUCCESSFUL COLLABORATION... WHILE STILL PROTECTING YOUR ORGANIZATIONS INTERESTS

MARION BRUNKEN, VOLUNTEER HAMPTON ROADS

#### IN THE NEXT 90 MINUTES WE WILL

- Define Partnership and Collaboration
- Identify Examples of Collaborations
- Idea Scope a Collaboration for Your Organization
- Learn about the Steps for a Successful Collaboration
- Work Through the Steps with a Partner

#### PARTNERSHIP ACCORDING TO WEBSTER

#### **PARTNERSHIP**

- 1: the state of being a <u>partner</u>: <u>PARTICIPATION</u> < scientists working in partnership with each other
- 2a: a **legal** relation existing between two or more persons contractually associated as joint principals in a business < began a legal partnership with his uncle>b: the persons joined together in a partnership < the partnership computes its net income ... in a manner similar to that of an individual J. K. Lasser
- 3: a relationship resembling a **legal** partnership and usually involving close cooperation between <u>parties</u> having specified and joint rights and responsibilities <The band has maintained a successful partnership for 10 years.

#### COLLABORATION ACCORDING TO WEBSTER

#### **COLLABORATION**

- 1: to work jointly with others or together especially in an intellectual endeavor <*An international team of scientists collaborated on the study*
- 3: to cooperate with an agency or <u>instrumentality</u> with which one is not immediately connected *<The two schools collaborate on library services*

#### ... Per CENTER FOR NONPROFIT EXCELLENCE

- Collaboration is about working together for a common goal.
- Collective Impact is a multi pronged coordinated approach to complex issues that uses collaboration to affect change within a community.



## EVERY GROUP PROJECT IN SCHOOL YOU HAVE EVER DONE

#### REASONS TO COLLABORATE/PARTNER

- Cut Costs
- Efficiency
- Ingenuity
- Leadership Development
- Advocacy
- Expansion

#### POTENTIAL COLLABORATORS

- Government
- Public and private schools
- Nonprofit organizations (associations, clubs, human service organizations, etc.)
- Faith-based organizations
- Businesses and Corporations
- Community Groups

#### **IDEA SCOPING ACTIVITY**



- Starts with an idea of an initiative, program, event
- Define YOUR goals
  - Vision
  - Outcome/Impact
  - Publicity/visibility
  - **\$**
  - Expand pool of audience
- Describe why creating a collaboration is needed to accomplish your goal
- Seek organizations, businesses who have common goals
- Talk about pros/cons collaborating with that potential organization

- Identify a representative from your organization and other potential staff, volunteers assisting
- Assemble the members and start outlining the vision and mission of this collaboration
- State the objectives or goals, needed resources and relationships to accomplish
  your objectives, and key agents of change in the collaboration
- Re-examine the group's membership in light of your vision, mission, and objectives
- Describe potential barriers to your partnership's success and how you would overcome them

- Identify what financial resources will be needed to support the group's activities and infrastructure
- Describe how the coalition will function as an organization and how responsibilities will be shared among partner organizations
- Describe the structure the collaborative partnership will use to do its work
  - Governing structure for decision making
  - Rules by which everyone will operate
  - A planned distribution of work
  - Are sub-committees needed
- Create document with clear roles, responsibilities, expectations, and deadlines

#### **ACTIVITY 2**

- Find a partner next to you pick one of your ideas to work on.
- Review your Idea Scoping activity and walk through the steps to collaboration with one of your chosen Proposed Collaboratives

#### POTENTIAL COLLABORATORS

- Government
- Public and private schools
- Nonprofit organizations (associations, clubs, human service organizations, etc.)
- Faith-based organizations
- Businesses and Corporations
- Community Groups

- Describe how the group will maintain momentum and foster renewal if needed
  - Indicate how the group will assure the 6 R's for maintaining engagement of all participants (according to the Community Tool Box)
    - Recognition
    - Respect
    - Role
    - Relationships
    - Reward
    - Results

- Conduct regular meetings to check in and cover the following:
  - Leadership
  - Operating rules and governance
  - Division of labor
  - Plans, short- and long-term
  - Actions
  - Funding, current and planned
  - Visibility and public support

- Describe potential barriers or opposition to your collaboration's success and strategies to overcome them
- Revisit your plan to identify and recruit new or additional members
- When maintaining the coalition at its current level is no longer appropriate or feasible, consider other alternatives
  - Growing
  - Spin off another coalition
  - Change focus
  - Merge with another, like-minded organization
  - Cut back
  - Simply dissolve the coalition



## **QUESTIONS?**

### **SAMPLE COLLAB AGREEMENT:**

HTTP://CTBR.HUNTER.CUNY.EDU/SITES/DEFAULT/FILES/COL LABORATION\_AGREEMENT\_FORM.PDF

#### THANK YOU...

## Kate Meechan, VOLUNTEER Hampton Roads kmeechan@volunteerhr.org

Marion Brunken, Volunteer Alexandria <u>mbrunken@volunteeralexandria.org</u>